

B104 (Rev. 2/92)	ADVERSARY PROCEEDING COVER SHEET (Instructions on Reverse)	ADVERSARY PROCEEDING (Court Use Only)
PLAINTIFFS Official Committee of Unsecured Creditors of Lockwood Holdings, Inc., et al.		DEFENDANTS Wells Fargo Bank, N.A., as Administrative Agent and Lender
ATTORNEYS (Firm Name, Address, and Telephone No.) Benjamin Hugon, McKool Smith, P.C., 600 Travis St., Ste. 7000, Houston, TX 77002		ATTORNEYS (If Known) Rakhee V. Patel, Winstead P.C., 500 Winstead Bldg., 2728 N. Harwood St., Dallas, TX 75201
PARTY (Check one box only) <input type="checkbox"/> 1 U.S. PLAINTIFF <input type="checkbox"/> 2 U.S. DEFENDANT <input checked="" type="checkbox"/> 3 U.S. NOT A PARTY		
CAUSE OF ACTION (WRITE A BRIEF STATEMENT OF CAUSE OF ACTION, INCLUDING ALL U.S. STATUTES INVOLVED) Declaratory judgment under 28 U.S.C. section 2201(a) that Debtors' property not encumbered by Defendant's liens; avoidance of liens and preservation of same for Debtors' estates under 11 U.S.C. sections 544, 547, 550, and 551; recovery of payments made on account of avoided liens under 11 U.S.C. sections 547, 549, and 550; objection to Defendant's claims under 11 U.S.C. section 502.		
NATURE OF SUIT (Check the one most appropriate box only.)		
<div style="display: flex; flex-wrap: wrap;"> <div style="width: 33%;"> <input type="checkbox"/> 454 To Recover Money or Property </div> <div style="width: 33%;"> <input type="checkbox"/> 455 To revoke an order of confirmation of a Chap. 11, Chap. 12, or Chap. 13 Plan </div> <div style="width: 33%;"> <input type="checkbox"/> 456 To obtain a declaratory judgment relating to any of the foregoing causes of action </div> <div style="width: 33%;"> <input checked="" type="checkbox"/> 435 To Determine Validity, Priority, Extent of a Lien or Other Interest in Property </div> <div style="width: 33%;"> <input type="checkbox"/> 426 To determine the dischargeability of a debt 11 U.S.C. § 523 </div> <div style="width: 33%;"> <input type="checkbox"/> 459 To determine a claim or cause of action removed to a bankruptcy court </div> <div style="width: 33%;"> <input type="checkbox"/> 458 To obtain approval for the sale of both the interest of the estate and of a co-owner in property </div> <div style="width: 33%;"> <input type="checkbox"/> 434 To obtain an injunction or other equitable relief </div> <div style="width: 33%;"> <input type="checkbox"/> 498 Other (specify) </div> <div style="width: 33%;"> <input type="checkbox"/> 424 To object or to revoke a discharge 11 U.S.C. § 727 </div> <div style="width: 33%;"> <input type="checkbox"/> 457 To subordinate any allowed claim or interest except where such subordination is provided in a plan </div> </div>		
ORIGIN OF PROCEEDINGS (Check one box only.) <input checked="" type="checkbox"/> 1 Original Proceeding <input type="checkbox"/> 2 Removed Proceeding <input type="checkbox"/> 4 Reinstated or Reopened <input type="checkbox"/> 5 Transferred from Another Bankruptcy Court		
<input type="checkbox"/> CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23		
DEMAND	NEAREST THOUSAND \$3,000,000.00	OTHER RELIEF SOUGHT <div style="border: 1px solid black; height: 20px; width: 100%;"></div>
BANKRUPTCY CASE IN WHICH THIS ADVERSARY PROCEEDING ARISES		
NAME OF DEBTOR Lockwood Holdings, Inc., et al.		BANKRUPTCY CASE NO. 18-30197
DISTRICT IN WHICH CASE IS PENDING Bankr. S.D. Texas	DIVISIONAL OFFICE Houston	NAME OF JUDGE David R. Jones
RELATED ADVERSARY PROCEEDING (IF ANY)		
PLAINTIFF	DEFENDANT	ADVERSARY PROCEEDING NO.
DISTRICT	DIVISIONAL OFFICE	NAME OF JUDGE
FILING FEE (Check one box only.) <input checked="" type="checkbox"/> FEE ATTACHED <input type="checkbox"/> FEE NOT REQUIRED <input type="checkbox"/> FEE IS DEFERRED		
DATE 05/15/2018	PRINT NAME Benjamin Hugon	SIGNATURE OF ATTORNEY (OR PLAINTIFF)